

Inversiones Ensenada Real Estate Business

►April 2024



Chile Portfolio

| Description | m2 | Consideration/status | |
|--|-----------|---|--|
| Multifamilies in Santiago | | | |
| Borgetto Building, Radal 1227, Quinta Normal | 16.689 | Fully owned building with 297 apartments for rent, in operation since 2019 | |
| Antonia Building, Fresia 6955, La Florida | 5.090 | Fully owned building with 73 apartments for rent, in operation since 2022 | |
| Residential & Commercial Projects/Land in Santiago | | | |
| Avda. El Parque 4250, Ciudad Empresarial | 15.636 | Undergoing project, it considers 1 residential building with 104 apartments, and 2 commercial buildings. Master Plan awarded, after an architectural competition process. | |
| Zañartu 2441 | 935 | Land for a residential building to be developed | |
| Residential Land & Estates | | | |
| Hijuelas Chin Chin - Puerto Montt | 1.167.842 | 210 units of +/- 5.000 m2 to be developed, oncluding some industrial/commercial units | |
| Ensenada, Puerto Varas | 255.674 | 30 units of +/- 5.000 m2 to be developed with direct access to Llanquihue Lake's shore | |
| Apartments Downtown for rent | 1.478 | Apartments upgraded and modernised in classic building facing Parque Forestal | |
| Offices Santiago Dowtown | 1.081 | 2 full floors, could be rented separately by floor or up to 8 different offices | |
| Industrial & Commercial Project/Land | | | |
| La Vilana PC 24 ML B1 C & D Valle Grande-Lampa | 46.003 | Distribution Center (storage and offices), project presented to authorities for future development. | |
| Lote ML- B 23 & 24 - Lampa | 373.518 | Distribution Center (storage and offices), project presented to authorities for future development (40% stake) | |
| Others | | | |
| Agustinas 1883-1889 | 1.316 | Historic building has been used for educational purposes, for a proffessional institue and as a university headquarter | |

Chilean Real Estate Assets & Projects Basic Description

Multi Families

Multi Families: Basic specifications

Borgetto

Location: Radal 1227 Quinta Normal

| Typology | # | % | m² used | m² terrace | m² avge. | m ² total |
|------------------|-----|-------|---------|------------|----------|----------------------|
| 1R1B | 35 | 11,8% | 32,7 | 4,6 | 35,0 | 1.225 |
| 2R1B (3 beds) | 139 | 46,8% | 48,4 | 5,5 | 51,2 | 7.110 |
| 3R1B (4 beds) | 123 | 41,4% | 54,8 | 6 | 57,8 | 7.109 |
| Total | 297 | | 49,2 | 5,6 | 52,0 | 15.444 |
| Car parking lots | 67 | | | | | |
| Motorbike lots | 16 | | | | | |
| Storage rooms | 29 | | | | | |

| Land used | 3,181.65 m2 |
|-------------|-------------|
| Constructed | 16,689 m2 |
| Floors | 20 |
| Lifts | 3 |

Antonia

Location: Radal 6955 La Florida

| Typology | # | % | m² avge. | m ² total |
|---------------|----|-------|----------|----------------------|
| 1R1B | 37 | 50,7% | 33,4 | 1.237 |
| 2R1B (3 beds) | 8 | 11,0% | 42,7 | 341 |
| 2R1B (4 beds) | 21 | 28,8% | 47,9 | 1.007 |
| 3R2B | 7 | 9,6% | 62,4 | 437 |
| Total | 73 | | 41,4 | 3.022 |
| Parking lots | 63 | | | |
| Bike lockers | 20 | | | |
| Storage rooms | 34 | | | |

| Land used | 1,717 m2 |
|-------------|----------|
| Constructed | 5,090 m2 |
| Floors | 8 |
| Lifts | 2 Kone |

Multi families: Amenities & Improvements

Borgetto

Antonia

Amenities

Event/gourmet room
Games/children's room: on the 1st floor (3D1B)
Work/multipurpose room: on the 1st floor (2D1B)
Laundry room
Fully equiped Gym
3 fully equipped barbecue areas
Bike rack

Additional facilities

Casino/Personal dressing room Administration office Delivery Room

Furniture and equipments in each department

TV wall mount
Blackout roller blinds in bedrooms and living room
Spotlights on light points
Non Frost Refrigerator
Kitchen and range hood

Improvements

Access control and community rooms with fingerprint Vehicle access with TTLock app and jet-type gate Indoor and outdoor CCTV Agreements with internet and laundry provider Boiler saving clock Water softening system

Amenities

Fully equipped barbecue area Bike room fully equiped Playground for kinds

Furniture and equipments in each department

TV wall mount
Blackout roller blinds in bedrooms and living room
Ceiling luminaire or LED spotlights in light points
Non Frost Refrigerator
Glass ceramic countertop
Microwave
2 seater sofa bed
Kitchen and range hood

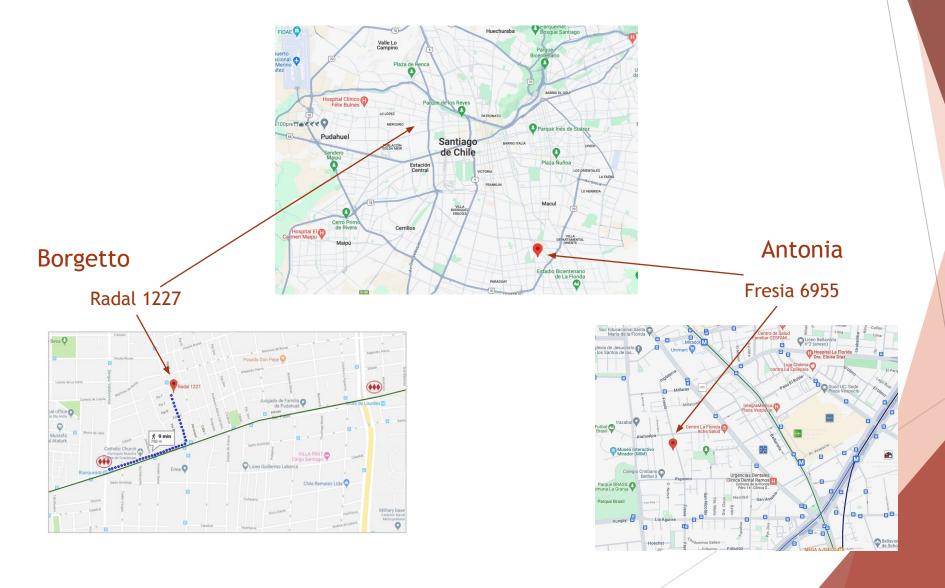
Additional facilities

Casino/Personal dressing room Administration office Delivery Room

Improvements

Fingerprint access control
Vehicle access with TTLock app and jet-type gate
Indoor and outdoor CCTV
Agreemens with internet and laundry provider
Boiler saving clock
Water softening system

Multi families: Locations



Borgetto Multi Family

















Borgetto Multi Family















Antonia Multi Family











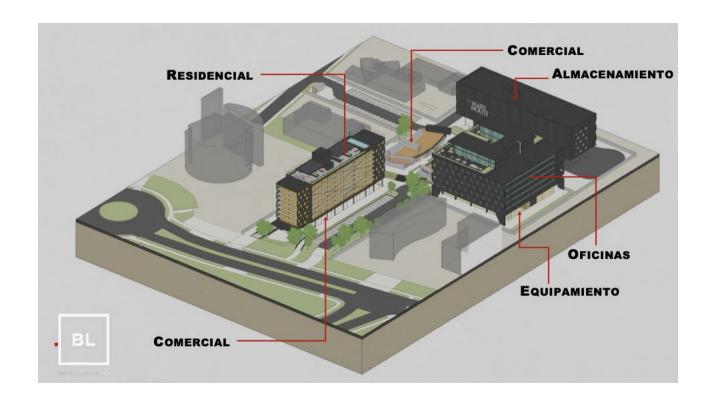






Residential and Commercial Projects

Ciudad Empresarial - Master Plan



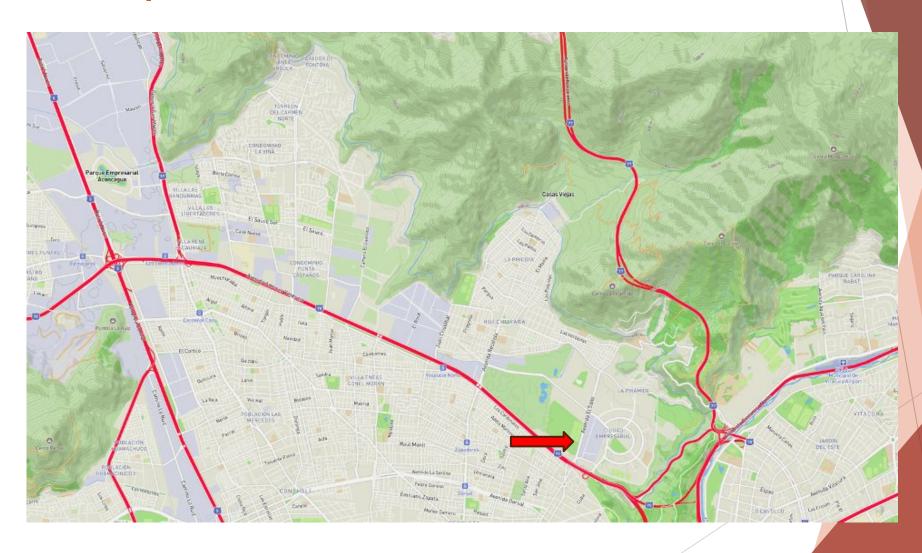
Ciudad Empresarial - Master Plan



Ciudad Empresarial - Location

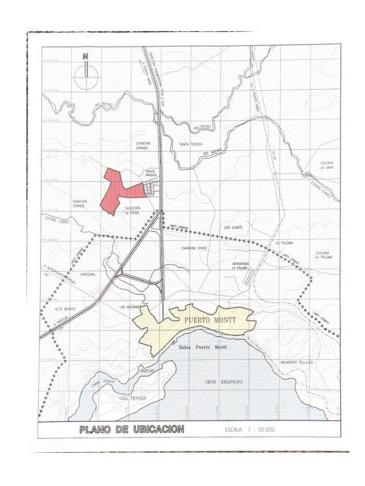


Ciudad Empresarial - Location



Residential Land and Estates

Chin Chin Project - Master Plan



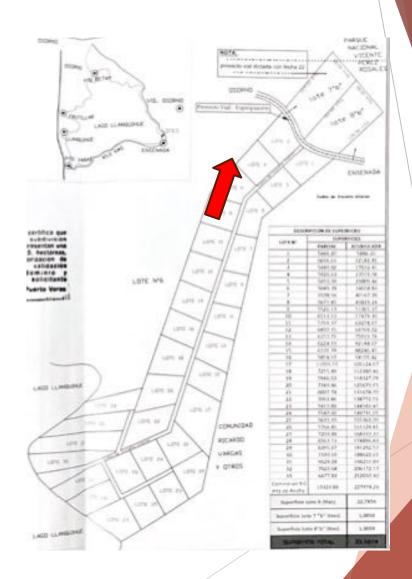


Chin Chin- Stage 1 under development



Ensenada Project





Apartments - Santiago's Downtown

Apartments at Santiago's Downtown - 1.478 m2 total

















Offices - Santiago's Downtown

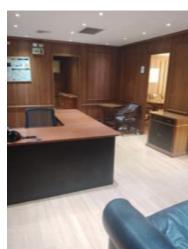
2 Floors (1.081 m2) at Opera's Building at Santiago's Downtown













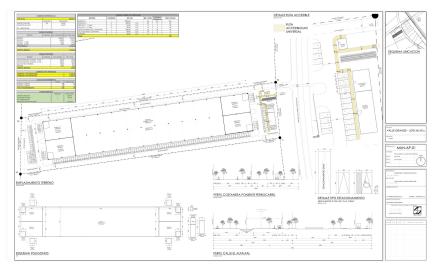


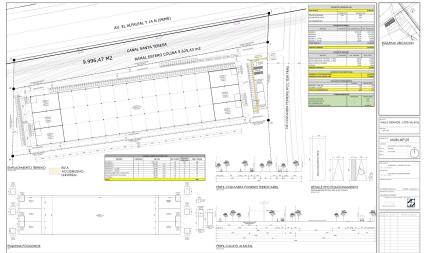


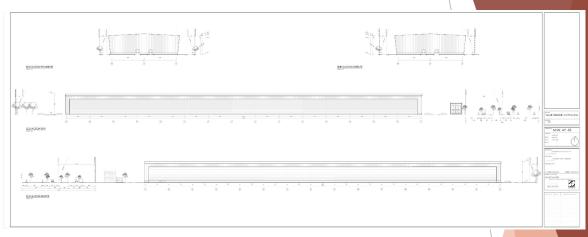
Both floors fully furnished

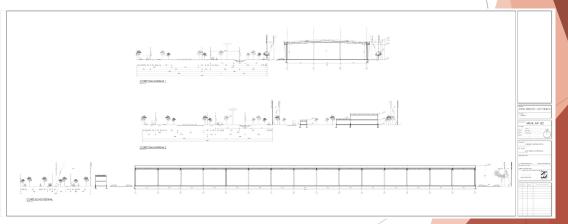
Industrial & Commercial Project/Land

Project La Vilana, Lampa - Distribution/Storage Center



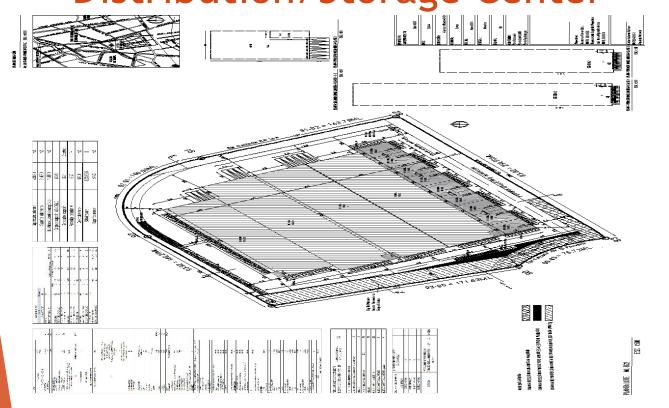


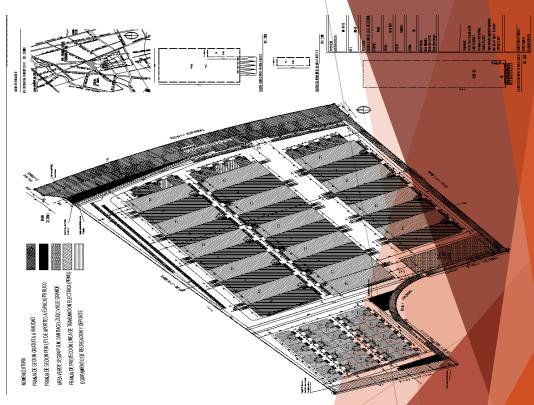




46 hectares - 100% owned Project presented to authorities, under approval process

Project Lote ML B 23&24, Lampa - Distribution/Storage Center





375 hectares - 40% stake Project presented to authorities, under approval process Others - Ex university headquarter

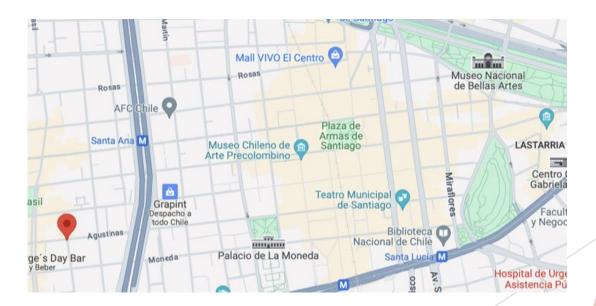
Santiago's Downtown -Historic building

Agustinas/ Cienfuegos:
Two-story property, historically preserved, specially enabled for a university educational destination, but with residential and/or commercial use as well.

First floor: Access hall, 2 classrooms, 7 private rooms, two bathrooms, bathroom for the disabled, bathroom for staff.

Second floor: Hall, 10 classrooms, 4 private rooms, auditorium, two bathrooms, archives area.





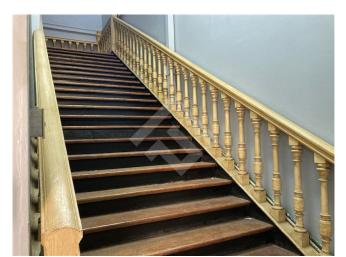
Santiago's Downtown - Historic building















USA Portfolio

Little Caesars

Location: Edinburg, TX 78539

Tenant: Sizzling Caesars, LLC.

Acquisition Date: July 6th, 2021

Size: Building Size: 1,650 sf

+/-0.39 Acres

Lender: City National Bank of Florida

Location: San Benito, TX 78586

Tenant: Sizzling Caesars, LLC.

Acquisition Date: July 6th, 2021

Size: Building (SF): 1,650

Lot Size (Acres): +/- 0.34 Acres

Lender: City National Bank of Florida

Location: Alice, TX 78332

Tenant: Sizzling Caesars, LLC.

Acquisition Date: July 6th, 2021

Size: Building (SF): 1,300

Lot Size (Acres): +/- 0.28 Acres

Lender: City National Bank of Florida







The Sandbar & Kitchen

Location: Fernandina Beach, FL 32034

Tenants: Sandbar Amelia, LLC

Acquisition Date: August 29th, 2022.

Size: 7,400 sf, 0,22 Acres.

Lender: City National Bank of Florida.

Tijuana & Dunkin Donuts

Location: West Palm Beach, FL 33409

Tenants: Dunkin Donuts - Daves Hot

Chicken

Acquisition Date: December 2016.

Size: 4,000 sf.

Lender: Synovus Bank.





Howell Branch Corners

Location: Casselberry, FL 32707

Tenants: T-Mobile South, LLC - Steelman, LLC

Bermuda Triangle Ent. - iDevide Repair, LLC

Heartland Dental Car - Starbucks Corporation

Acquisition Date: March 28th, 2017.

Size: 14,765 sf.

Lender: City National Bank of Florida.

Grove Center

Location: Miami FL 33133

Tenants: Mimi Yoga LLC. - Taruj, Inc

Pacifico Textile Services - Gables Stretch

Sela Beauty - Parakeet Communities

AKG Roofing and Specialty Inc

Acquisition Date: February 10th, 2023.

Size: 8,907 rentable sf.

Lender: Seller.





The Village Shoppes of Destin

Location: Miramar Beach FL 32550

Tenants:

The Melting Pot - Stubbs Orthodontics

Rainforest - Cloud 9

Japanese Zen - Axe house

Custom Concepts

Acquisition Date: August 8th, 2018.

Size: 28,834 sf.

Lender: City National Bank of Florida.



Prime Meridian Bank

Location: Tallahassee, FL 32312

Tenant: Prime Meridian Bank

Acquisition Date: October 19th, 2020

Size: +/- 14,727 sf., 1.24 Acres lot size

Lender: Terrabank

Everbank

Location: Coral Gables, FL 33134.

Tenant: Everbank

Acquisition Date: December 1st, 2015

Size: 4,663 sf.

Lender: Terrabank







Freeport Village

Location: Freeport, FL 32439

Tenants: 31 Units. Single Family Rental

Acquisition Date: July 20th, 2022.

Lender: City National Bank of Florida





Punta del Este

Uruguay Portfolio

Project Edificio Veriguay

Location: Punta del Este, Uruguay

Tenants: 31 Units

4.319 m2 constructed





